



CULTIVATING **YOUR FARM'S FUTURE**

FARM SUCCESSION AND ESTATE PLANNING WORKSHOPS »

Having intentional conversations around farm succession and developing future plans for the farm provides a better chance of transition success.

AGENDA »

- 9:30 a.m. Coffee, refreshments, check-in
- 10:30 a.m. Resource presentations
 - » Tax implications around farm succession
 - » Retirement resources
 - » USDA Farm Service Agency loan programs
 - » Business plans
 - » Estate planning tools – wills and trusts
 - » Strengths, Weaknesses, Opportunities, Threats (SWOT) analysis
- 12:30 p.m. Lunch
- 1:00 p.m. Q&A with all Resource Speakers
- 1:30 p.m. Individual meetings with Resource Speakers
- 2:30 p.m. Evaluations/Adjourn

***For additional information or to register, please contact:
Katie Wantoch, Extension Dunn County agriculture
educator at 715-232-1636 or katie.wantoch@wisc.edu.***

NEXT WORKSHOP

January 29, 2020
9:30am – 2:30pm

Dunn County Community
Services Building
3001 US Hwy 12 East
Menomonie, WI 54751

Cost: \$20 per person

Registration includes
lunch, refreshments,
speakers and workshop
materials.